Dovetail Authentication

Overview

The Alchemer Dovetail integration uses a Dovetail API token to authenticate. This token allows Alchemer to securely send Review Action PDFs into your Dovetail workspace.

Dovetail API Credentials

What You Need

- A Dovetail API token

How to Get Your Dovetail API Credentials

1. Steps for creating your Dovetail API token

1. Log in to your Dovetail account.

2. In the top-right corner, click your **User Profile** image.

3. Select **Account settings**.

4. In the left sidebar, select **API**.

5. Click **Create token**.

6. Name your token (example: *Alchemer Integration*).

7. Copy the generated API token and store it securely.

Important: Dovetail API tokens are shown only once. If you lose it, you will need to generate a new token.

Need more help? Visit Dovetail's API documentation.

Authenticate Dovetail in Alchemer

After obtaining your Dovetail API token, add it to the Alchemer Dovetail integration. Credentials are securely stored in Alchemer and can be reused across all Dovetail actions.

How to Authenticate

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1. Start a New Authentication

- Inside any Dovetail integration action, select **New Authentication**.

2. Enter Your Dovetail Credentials

Provide the following:

- **Dovetail API Token**

3. Save Your Authentication

- Select **Create**.
- Once created:
  - The authentication is saved and reusable for all Dovetail actions.
  - You only need to update it if your API token changes or expires.

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