Integration Tools and Utilities for Alchemer Workflow

Overview

With the Tools and Utilities integrations for Alchemer Workflow you can:

- Get details about a timestamp, so that you can use the parts of the timestamp in logic and when creating workflow messages.
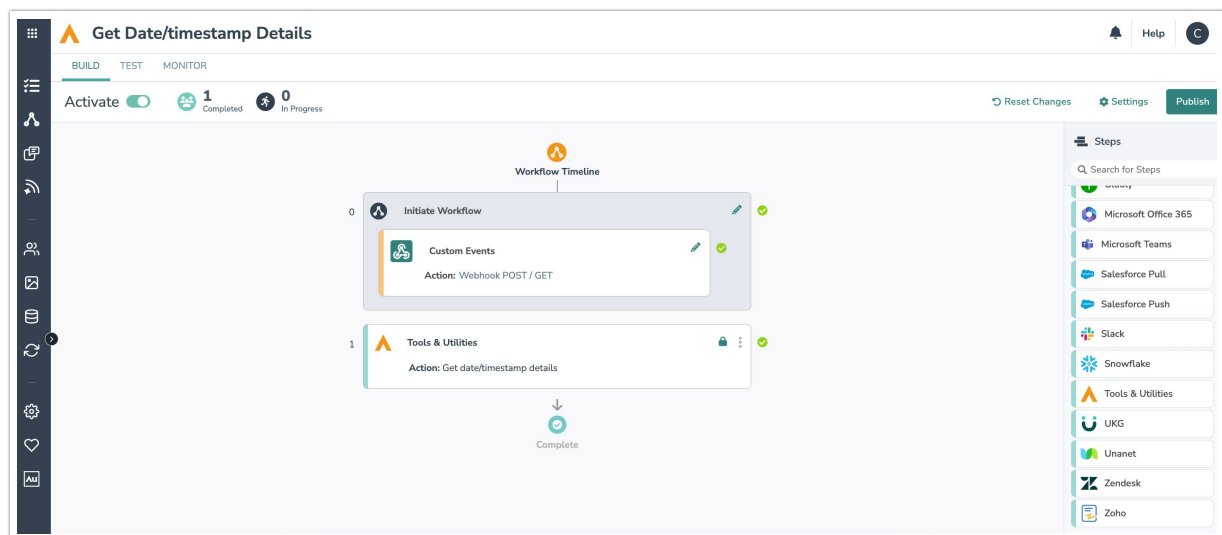
Integration Setup

1. Create a Workflow in Alchemer and select your initiator.

> For more information on building Workflows in Alchemer refer to the following documentation:
> - Getting Started with Alchemer Workflow
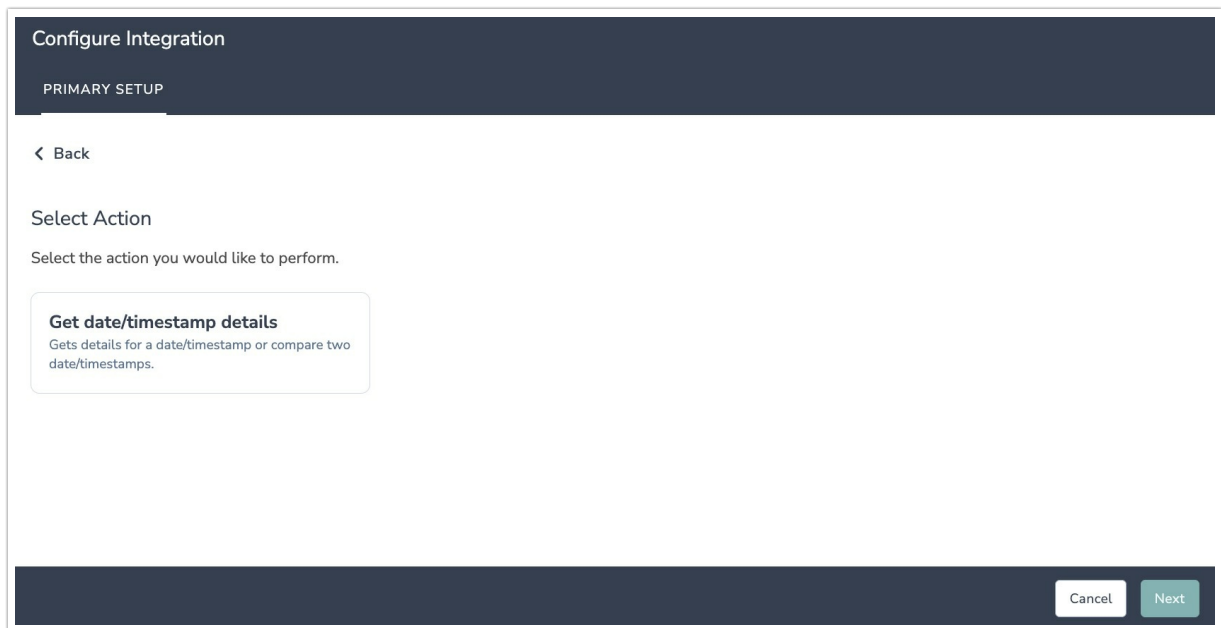> - Building a Workflow

2. When you are ready to add a Tools and Utilities step to your workflow, drag the Tools and Utilities step from the Step Library under Connections.

3. Click the pencil icon to configure your Tools & Utilities step.

Tools & Utilities

4. Select your action.

Configure Integration

PRIMARY SETUP

‹ Back

Select Action

Select the action you would like to perform.

Get date/timestamp details
Gets details for a date/timestamp or compare two date/timestamps.

Cancel   Next

Tools & Utilities | Get Date/Time Stamp Details

You will need:
- Fields in this workflow that contain the date/timestamp you want to parse

1. Select "Get data/timestamp details" and Click "Next" on the integration overview screen.

2. Click "Next"

3. Choose the fields in your workflow that contain the date/timestamp for which you want to get details.

Date/timestamp input is required. The comparison date/timestamp is optional.

Configure Integration

PRIMARY SETUP

Tools | Select options

Choose the fields in your workflow that contain the date/timestamp for which you want to get details.

Date/timestamp fields

Use this Alchemer field   as the input for this date/timesamp.

| Step 0 | Webhook | input1 ⌄ | | Date/timestamp ⌄ | 🗑 |

Add a new mapping

Date/timestamp input is required. The comparison date/timestamp is optional.

Default input time zone*

○ ● ○   Previous   **Next**

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4. Specify the default input and output timezone. Along with the day that the week starts on and the weekend days. When complete, click next!

> *The default input time zone is only used when parsing input date/timestamps that do not include any time zone information.*

> *The output time zone is the time zone that is used to show details about the date/timestamp. The date and time information in the output will be in this time zone.*

Default input time zone*

America/New_York ⌄

The default input time zone is only used when parsing input date/timestamps that do not include any time zone information.

Output time zone*

America/New_York ⌄

The output time zone is the time zone that is used to show details about the date/timestamp. The date and time information in the output will be in this time zone.

Week starts on*

Sunday ⌄

Weekend day 1*

Saturday ⌄

Weekend day 2*

Sunday ⌄

Custom date/time format*(optional)*

Previous   Next

5. Click "Save" to complete setup. On this screen you can find a list merge codes now available for use in your workflow.

Configure Integration

PRIMARY SETUP

Tools | Setup complete

A log of each run result can be found in the Monitor tab. Metadata about this action are also available as merge codes.

A status code is available in the action metadata:
200: Successfully got information
400: General error. See message for details.

Merge Codes*(optional)*

Type to search ⌃

Timestamp details | Is first day of month
Timestamp details | Is leap year
Timestamp details | Now timestamp (parsed)
Timestamp details | Now timestamp (UTC)
Timestamp details | Now timestamp (ISO 8601)
Timestamp details | Now timestamp (UNIX)
Timestamp details | Now timestamp (custom format)

Previous   Save

Now what / Where is my data?

All of the information from this integration is now available in this workflow and all surveys in this workflow. You can use them to:

- Add Merge Codes to Email or Survey Invite steps.
- Use with Logic in the workflow.
- Use to personalize the survey in the workflow.

Related Articles