Building Charts with Survey Data

Alchemer Dashboard is currently waitlist only. Visit this page to learn more about Dashboard or join the waitlist!

This guide outlines how to create charts and tables for different question types using the search bar and response formulas.

Basic Pre-visualization Steps

1. In Alchemer Survey,

- Build your Questions
- (Recommended) Add a question alias
- Collect responses

2. In Alchemer Dashboard,

- Make sure your survey is added as a Survey Source
- In the Chart Builder, select your survey model.

Building Charts from Radio Button Questions

Outcomes: Column chart, table, or donut chart

1. Add Required Fields

In the search bar, add the following:

- Response Distribution (a formula that automatically counts the number of responses)
- Question Label Question ID *or* Question Text Question ID You can either type these directly into the search bar or select them from the list on the left. Then click **Go**.

2. Default Display

A column chart will appear automatically for radio button questions. These questions display in the format:

- Question Label Question ID Or
- Question Text Question ID

3. Options

- Click View as Table to switch to a table format
- Change the chart type to a Donut Chart
- To remove null values, add this to the search bar: Question Label - Question ID != {Null} and press Go

4. Customize the Chart

• Edit the Title, Description, and Axis Labels as needed

Examples





Building Charts for Checkbox Questions

Outcomes: Column chart or table

1. Add Required Fields

In the search bar, add the following:

- Survey Name
- count Question Label: Answer Option 1 Question ID
- count Question Label: Answer Option 2 Question ID (Add each answer option individually using the "count" prefix.)

You can type these into the search bar or select them from the list on the left. Then click **Go**.

2. Explanation

- Each checkbox answer option appears as a separate field in the data model.
- You must add every option manually to the search bar.
- Prefix each answer option with "count" to count the number of responses.
- Survey Name is used as a grouping attribute and can be removed later.

3. Default Display

A column chart will appear automatically.

4. Chart Options:

- View as Table Switch to table view if preferred.
- Group Y-Axes

Click on a y-axis, select Group > {Name of another y-axis} to group data.

- Edit Y-Axis Titles and Position Adjust position and update titles as needed.
- Hide X-Axis

Go to:

Edit Chart > X-axis (pencil icon) > Advanced Settings > Axis Settings > Show/Hide Axis and Show/Hide Axis Name .

Customize Chart

Update Title, Description, and other formatting options.

For for information on editing charts, see these documents.





) Survey Name	count Other Information Types: Ra	tings and reviews - 0022		
count Othe	Advanced settings			
Total C	Axis settings	Labels	Ticks	
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	2024 Da Surv	ashboard Survey ey Name 👻		



Building Charts for Dropdown Menu Questions

Outcome: Column Chart, Table, or Donut Chart

1. Add Required Fields

In the search bar, include:

- Response Distribution (a formula that automatically counts the number of responses)
- Question Label Question ID Or Question Text Question ID

You can either type these directly into the search bar or select them from the list on the left. Then click **Go**.

2. Question Format

Dropdown Menu questions will display in the format:

- Question Label Question ID
- or Question Text Question ID

3. Default Display

A column chart will appear automatically.

4. Chart Options:

- View as Table Switch to a table view if preferred.
- Change Chart Type Switch from column chart to Donut Chart.
- Remove Null Values

Add the following to the search bar and click **Go**: Question Label - Question ID != {Null}

• Customize the Chart Edit the Title, Description, and Axis Labels as needed.

For for information on editing charts, see these documents.





Building a Chart With Rating (Likert Scale) Questions

Outcome: Column Chart, Table, or Donut Chart

1. Add Required Fields

In the search bar, enter:

- Response Distribution (a formula that automatically counts the number of responses)
- Question Label Question ID *or* Question Text Question ID

You can type these directly into the search bar or select them from the list on the left. Then click **Go**.

2. Question Format

Rating (Likert Scale) questions will display in the format:

- Question Label Question ID
- or Question Text Question ID

2. Default Display

A column chart is generated automatically.

Chart Options:

- View as Table Switch to a table format if preferred.
- Change Chart Type Select Donut Chart for an alternative view.
- Remove Null Values
 Add this to the search bar and click Go:
 Question Label Question ID != {Null}
- Customize the Chart Update the Title, Description, and Axis Labels as needed.

For for information on editing charts, see these documents.



Building a Chart With Radio Button Grid Questions

Outcome Options:

- 1. Table displaying all row headers
- 2. Column Chart or Pivot Table for individual row headers

(1) To Display a Table of All Row Headers

Steps:

1. In the search bar, add the following:

- Response ID
- Each individual row from the grid in the format:
 Row Header 1 Question ID , Row Header 2 Question ID , etc.

You can type these manually or select them from the list on the left. Then click **Go**.

2. Explanation:

- Each row header in a Radio Button Grid question appears as a separate element in the data model.
- You must add each row option individually to the search bar.
- The Question Label or Question Title will not appear in the data model.

3. Example:

- Question: What is your size for the following articles of clothing?
- Question Alias: Sizes
- Question ID: 6
- Column Headers: XS, S, M, L, XL
- Row Headers: Sweater, Skirt
 - In the data model, these appear as:
 - Sweater 0006
 - Skirt 0006
 - Each field contains one of the column header values (XS–XL)

Tip: Use the Question ID at the end of each label to confirm the row belongs to the correct question.

Note: Adding **Response ID** allows you to see all row answers per respondent. A **table** will appear automatically.

(2) To Chart a Single Row Header Steps:

1. In the search bar, add:

- Response Distribution
- One row header from the question in the format: Row Header Question ID

2. Then click Go. A column chart will appear automatically.

Chart Options:

- Exclude Null Values Add: Row Header - Question ID != {Null} to the search bar and click Go
- Change Chart Type:
 - To Donut Chart
 - To Pivot Table
- Customize the Chart: Edit Title, Description, and Axes Labels as needed



Q Find columns	Untitled Add description	'n		n
+ Add	Response ID	Easy implementation of my use case - 0026	Ability to immediately route or act on feedback - 0026		
Response Country	5	Important	Somewhat Important		
Response ID	9	Important	Important		
Response IP Address	14	{Null}	{Null}		
Response Language	15	Extremely Important	Extremely Important		
Response Latitude	16	Somewhat Important	Somewhat Important		
Response Longitude	19	Important	Somewhat Important		
Response Referer	22	Somewhat Important	Important		
Response Region	23	Important	Important		
Response Status	24	Important	Important		
Pesponse Liser Agent	26	Important	Important		
Response user Agent	28	Important	Important		
Page 3	29	Important	Important		
Annual Spend - 0012	30	{Null}	{Null}		
Customer Types - 0	37	{Null}	{Null}		
2	38	Important	Somewhat		

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