Alchemer Survey Airtable Integration

The Alchemer Airtable Integration is available as an add-on and only available to customers in enterprise plans. If you are interested in purchasing the Airtable Integration, please contact us for additional information.

With the Alchemer Airtable integration you can easily:

Push survey data from Alchemer into an Airtable table.

Video Walkthrough

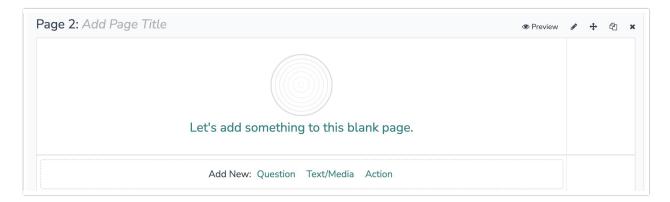
Your browser does not support HTML5 video.

Integration Setup

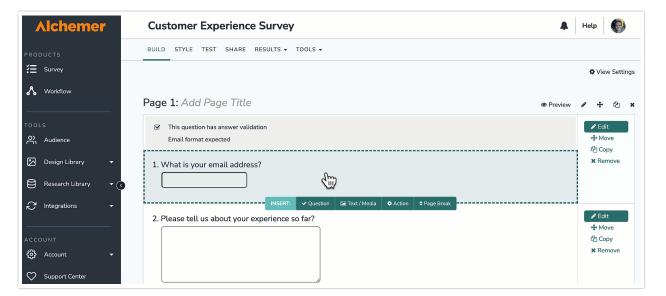
Adding an Integration Action

- 1. Select an existing survey or create a new survey. Then navigate to the Survey Builder.
- 2. Click "Add New: Action"

You cannot add this Integration Action to the first page of the survey.



3. In the Add Action modal, scroll down to Integrations. Then click "Add" for your Airtable integration.

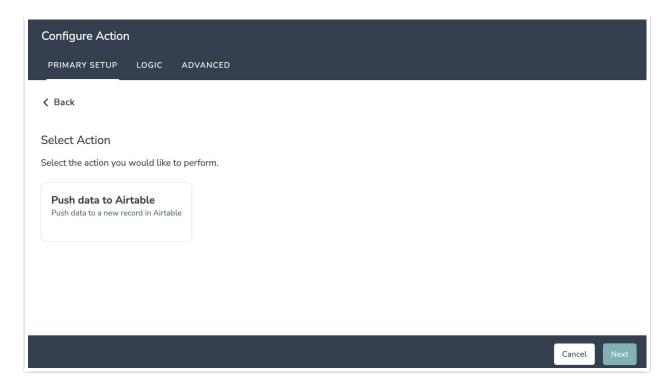


If you haven't purchased any additional integrations, you will see the below screen:

Integrations

Don't see what you're looking for? Explore our integrations

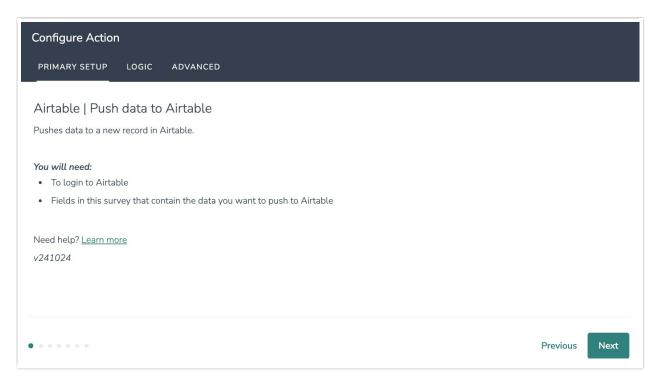
- 4. Select Airtable as your integration and then select the action you would like to perform:
 - Push data to Airtable



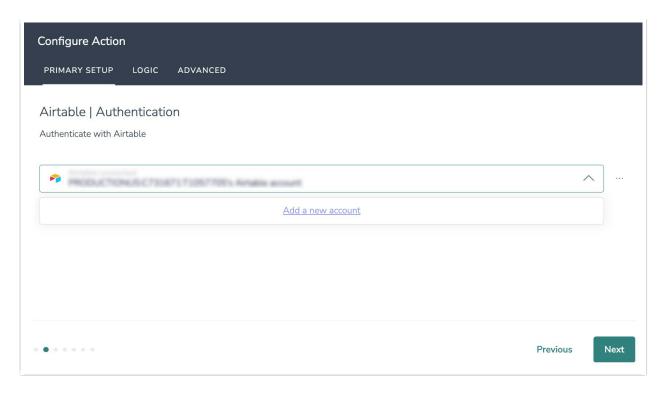
Airtable | Push Data to Airtable

Before configuring this integration action, you will need:

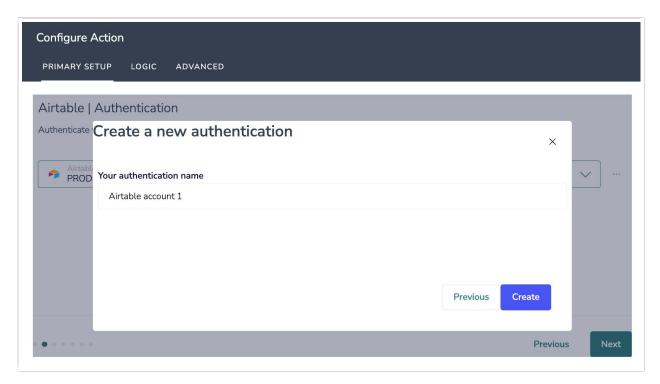
- Your Airtable login credentials
- Fields in the survey that contain the data you want to push to Airtable.
- 1. Click "Next" on the integration overview screen.



2. Click "Add a new account"

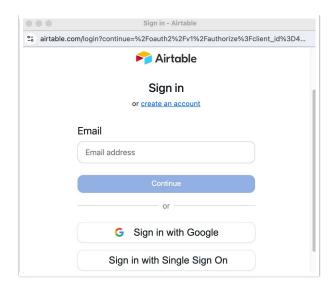


3. Name your new authentication and click "Create".

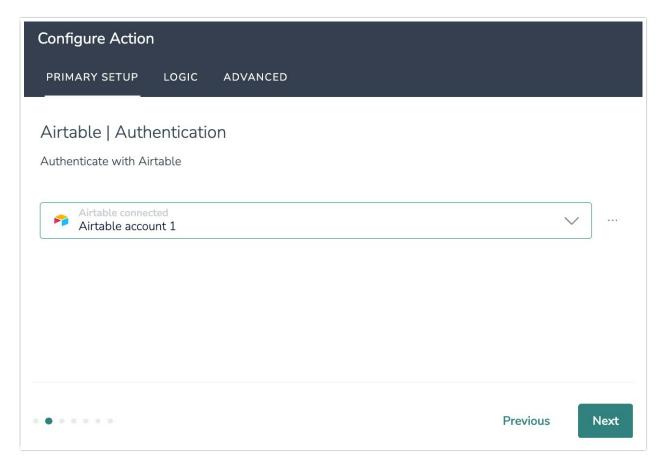


4. In the window that appears, sign into your Airtable account.

After signing in you will need to grant Alchemer (Tray.io) access to selected bases and workspaces in Airtable.

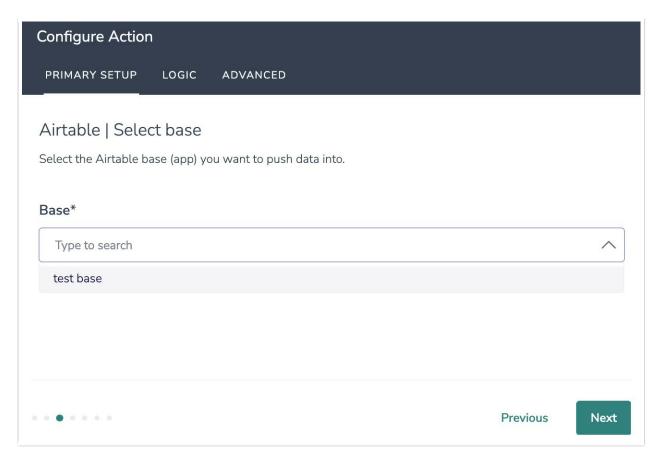


5. Return to the integration set-up screen in Alchemer and click "Next".



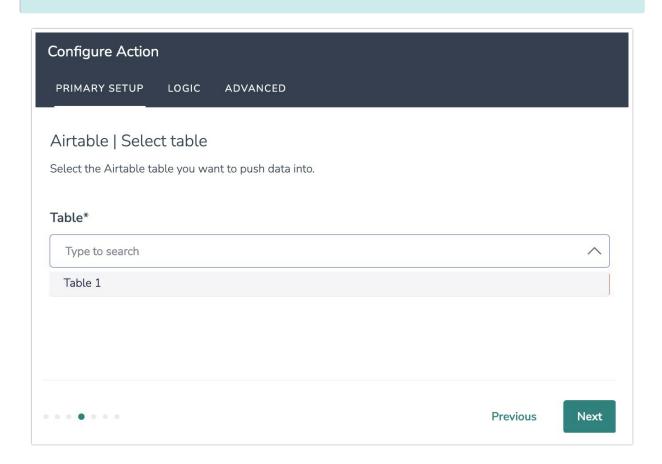
6. Select the Airtable base you want to push data into.

You will only be able to select bases that you have access to in Airtable.

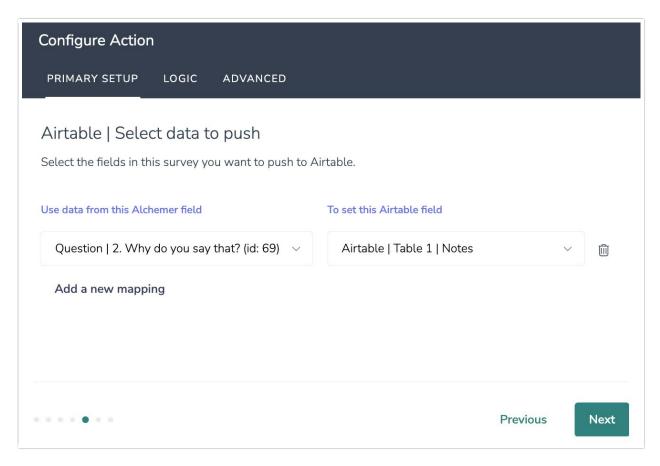


7. Select the Airtable table you want to push data into.

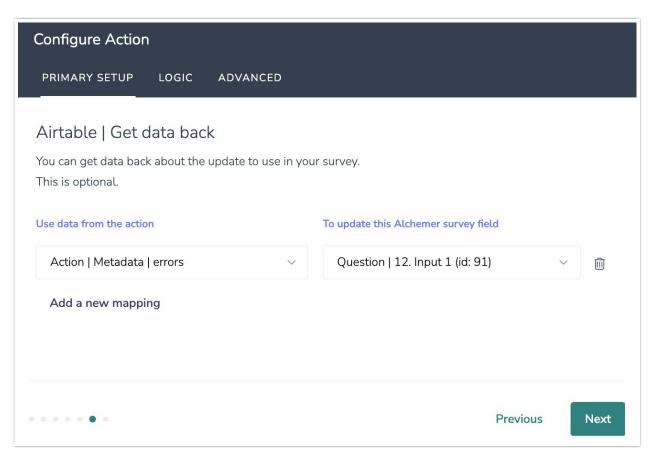
You will only be able to select tables that you have access to in Airtable.



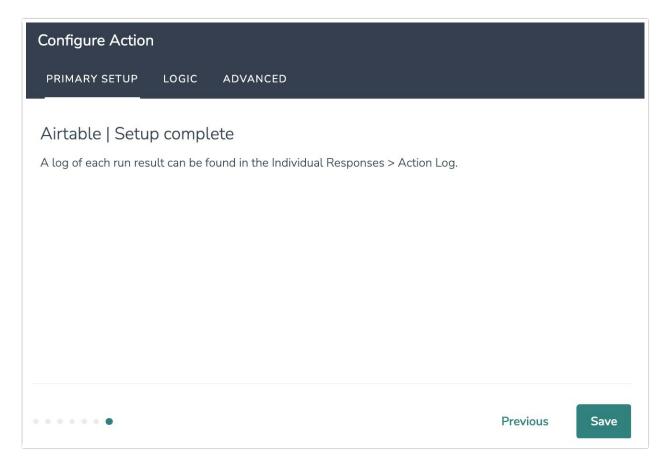
8. Select the fields in your survey that you want to push to Airtable.



9. Optional. After an integration action occurs, data about the action is available for use in your survey. You can map this data back to fields in Alchemer.



10. Click "Save" to complete your integration action.



Monitoring an Airtable Integration Action

A log of each run result can be found in Results > Individual Responses > Action Log.

Select an individual response and then navigate to the Action Log. In the Action Log, you can monitor whether the action was successful.

FAQs

- What permissions do I need within Alchemer to set up and use the Airtable integration?
- This integration doesn't fit my use cases, or I want to provide feedback to Alchemer!

Related Articles