# Use Case: Activate Brand Advocates and Win Back Unhappy Customers

Learn how Alchemer can help you run highly targeted Digital marketing campaigns.

# Think About It

- 1. Are you satisfied with the conversion rates for your marketing campaigns?
- **2.** For your marketing campaigns, are you concerned about reaching the right customers and reaching enough of them?

#### Overview

Function: Marketing

The Marketing Team is responsible for customer growth and acquisition across a suite of mobile and web products. This Marketing Team is struggling to effectively leverage traditional marketing tactics to reach their customers and grow their digital products.

The Marketing Team needs the ability to reach customers at the right time and place within their digital experience. Additionally, they want the ability to serve hyper-personalized marketing communications to specific customer segments.

#### **Business Challenges**

**Timing and Personalization:** Currently, the Marketing Team lacks the ability to target customers at key points in their digital journey and deliver personalized in-app communications. Without these abilities, they risk missing engagement and conversion opportunities.

**Identifying and Engaging Brand Advocates:** The Marketing Team faces the challenge of identifying and engaging brand advocates who can amplify the reach and impact of their marketing efforts. Pinpointing these advocates and incentivizing the right customers to advocate for the brand can be challenging.

Low Engagement Rates: Average email open rates are lower than 5%. However, in-app feedback engagement rates were nearly 30% in 2023, emphasizing the importance of reaching customers where they are—in mobile apps.

#### Solution

After integrating Alchemer Digital into their mobile and web products, the Marketing Team uses Alchemer to present a prompt to their customers: "Do you love our app?". This straightforward question categorizes digital customers into two groups: Fans (those who answer "yes") and Risks (those who answer "no").

With this metric, the Marketing Team can identify brand advocates and run campaigns that are

personalized based on customer sentiment. The overarching goal of the campaign is to activate potential advocates, while winning back unhappy customers. To do so, they configure two in-app Prompts:

- 1. "Loyalty Program" Prompt: This prompt only appears to the brand advocates. The prompt promotes their loyalty program and incentivizes signing up.
- 2. "Coupon for Next Purchase" Prompt: The other prompt is also targeted by sentiment, but only appears for customers identified as Risks and have repeatedly said "No, I don't love your app". The prompt offers unhappy customers a 10% discount on their next purchase, in an effort to win them back.

#### **Business Outcomes**

**Improved Loyalty and Strong Customer Relationships:** The Marketing Team's Loyalty Program prompt proves successful in activating the app's biggest Fans, leading to a notable increase in loyalty program conversions. With this campaign, the team can develop stronger relationships with their happiest customers and drive continued brand loyalty, resulting in higher repeat spend and increased customer lifetime value.

**Reduced Customer Churn:** The "Coupon for Next Purchase" Prompt strategically targeted customers identified as at risk and provides an opportunity to win over unhappy customers. By providing incentives to potentially disengaged users, the Marketing Team successfully re-engages them, fostering continued usage and reducing the risk of losing valuable customers.

# How to Build This Use Case

# Step 1: Gauge Customer Sentiment

Before targeting specific customer segments, you need to collect the data that is used to identify brand advocates and unhappy customers.

1. To start, configure the in-app Love Dialog Prompt that asks your customers "Do you love our app". This simple question identifies the app's Fans (answered "yes") and customers that are Risks (answered "no").

For additional guidance, refer to our Love Dialog documentation.

2. To configure the Love Dialog, navigate to the Interactions Tab and select Love Dialog.

Alchemer Practice Dashboard     iOS - Apptentive Demo	Summary Insights Conversations Interaction	s Settings Alchemer	•
Interactions	Interactions Overview		
Overview Message Center	Customer interaction is key to great feedback, ratings, retention, and custor Engage your customers with customized interactions based on their behavior.	mer love!	
Love Dialog Surveys Rating Dialog Notes	Learning About Your Audience		
Events Groups	The basis of the love ratio. Use this to judge the heartbeat of your customer base and identify your biggest fans. Edit Love Dialog	Message Center Have two-way conversations with your customers, on your terms. Glean insight into hot spots that need immediate attention, build relationships by listening to your customers and identify trends to help you manage your product roadmap. Edit Message Center	
	Surveys		
	We have released a new SDK version 6X which unlocks Skip Logic! If you haven't already, please <u>update your SDK for free</u> to start using this exciting new feature.		
	If you need help updating, please <u>contact your Alchemer Mobile Customer Success</u> Manager.		
	Disclaimer: If you have updated to version 6X, customers who have not updated their app version will not be able to see Surveys with Skip Logic. We recommend sending a Note to		?

3. Configure your Love Dialog text and buttons. Most customers will ask "Do you love our app" or "Do you love our company". Whatever you decide, remember to keep it simple!

Love Dialog	
The Dialog Targeting Launch	
Start with a simple question:	
9:41	
	Do you love our app?
	No Yes
Love Dialog Text*	Buttons
Do you love our app?	Yes Show Thank You
	No Show Message Center
	Save

4. Next, configure the targeted action for the customers that say "Yes". In the image below, customers who answer "Yes" see the message "We love you too!".

People who answer <b>Yes</b> are shown the	following immediately:		
		vyou too! miss	
Thank the customer	with a Note	Imme	diately Request an App Store Rating
Thank You Message*		Button*	
We love you too!		Dismiss	
<ul> <li>The selected Note will be shown to everyone can not be stopped or archived.</li> <li>Publish Rating Dialog as a follow up to th</li> <li>Display the Rating Dialog at the Same Ev</li> <li>Display the Rating Dialog at Different Ev</li> </ul>	e Love Dialog 1 day(s) after. ent(s) as the Love Dialog	rgeting options set on the No.	te. While part of the Love Dialog flow, the selected Note
			Save

5. Next, set up a specific action for customers who respond 'No'. In this scenario, our aim is to engage dissatisfied customers by inviting them to participate in a feedback survey.

You will need to create the survey separately, before you can select it in the drop down below. Some potential survey questions to ask:

- What aspects of our app do you find lacking or unsatisfactory in terms of meeting your needs or preferences?
- How do you believe our app could better align with your expectations?
- Despite any reservations, do you perceive our app as having potential value? If not, what enhancements would be necessary to increase its appeal and relevance?
- In comparison to competitors, what unique selling points or features do you believe our app should emphasize to better differentiate itself in the market?
- How likely are you to actively promote our app to your network or audience? If not currently likely, what factors would influence your willingness to advocate for it?

d people who answer <b>No</b> are as	iked for more information:	
	No Survey Sele	ected
Start conversation	on in Message Center	Present a Survey
Select a Survey:		
Select Survey	Vew Survey	
This field is required.		
The selected survey will be shown to e survey can not be stopped or archived.		ng options set on the survey. While part of the Love Dialog flow, the selected
		Save

4. Finally, configure the Love Dialog targeting:

**WHO:** We want this to go to all customers, not just specific segments. So, the Who targeting can be left blank.

WHERE: We want to target customers on homepage open. Homepage open is an example of a custom event.

When you integrate Alchemer Digital, you create a series of Custom Events specific to your app and customers. Refer to our Custom Events documentation for more information.

Love Dialog can appear at any Event that you choose: c points where your customers will be happy, engaged and won't feel disrupted by the Love Dialog.	
how the Love Dialog at any of the following Events:	
Homepage_open	×
Add another Event:	
Type to search Events	~
Create New Event	

HOW OFTEN: We want to make sure to only serve the Love Dialog to customers that have enough experience with the app to form an opinion and also not prompt customers too often. See the image below to see what that looks like.

How	Often								
Wait for	2	launches of th	ne current	app or webs	ite versio	n to show <sup>.</sup>	the dialog	5.	
	e per person								
Onc	e per person fo	or each version of	f your app	or website r	eleased				
Select at	least one								
Wa	ait for 5	days af	ter the fir	st launch of t	he curren	t app or w	ebsite ver	rsion	
🖌 Ne	ver show more	e than once per	90	days					

4. When ready, launch the Love Dialog.

### Step 2: Loyalty Program Prompt

Using sentiment data from Love Dialog interactions, Alchemer Digital enables targeted marketing actions for newly recognized brand advocates. An instance of this is a Loyalty Program campaign employing in-app prompts exclusively visible to prospective brand advocates who have demonstrated positive sentiment towards your brand.

Refer to our Prompts documentation for more information on creating in-app prompts.

**1.** To create a Prompt, navigate to the Interactions Tab and click "Create New Prompt" under the Prompts section.



**2.** Add your message to the prompt. You can also add custom buttons to the prompt, that can direct the customer to additional information.

< Prompt				Clone Prompt
The Prompt Targeting Launch Reporting				
JOIN OUR LOYALTY DOORDANI	Prompt Name			
PROGRAM!	Loyalty Program			
	Pick a descriptive name. This will not show on devices.			
Join our Loyalty Program and Save! As a valued customer, we'd love to invite you to	Message Content			
join our loyalty program! Click the button below to sign up!	Header Image		Image Layout	
	NEW FEATURE!.jpg	Clear Image	Full Width	*
Dismiss Sign Up	Your image should be a .pngjpg, or .jpeg and not exceed 5 MB in size. For upload an image which is at least 1000px wide. <u>Image Formatting Guidelin</u>		Image will appear as wide as the prompt	
	Image Alt Text*			
	Join our Loyalty Program Banner with 10% discount.			
	Alt text should be descriptive, concise, and suitable for screen readers			
	Title			
	Join our Loyalty Program and Save!			

3. After designing your message, configure the prompt's targeting.

WHO: We only want this Prompt to display for customers that have expressed positive sentiment in their Love Dialogs interactions multiple times. To do, we select the Repeat Fans segment under Fan Signals.

Who Prompt will only be sent once to each customer who matches the following rules:	
Fan Signal       Repeat Fan       Add Details	×
Add a Rule  Trules out of 1 total rules.	Delete Segment

WHERE: For this example, we want the Prompt to appear when customers open the homepage of the app. This is another example of a custom event, which are configured when you integrate Alchemer Digital.

Vhere	
ne Prompt will appear once per customer at the first event they trigger: ck points where your customers will be happy, engaged and won't feel disrupted by the message.	
Show the Prompt at any of the following Events:	
Homepage_open	×
Add another Event:	
Type to search Events	~

WHEN: Prompts only appear once per customer, so we want to this interaction to display for a month, increasing the likelihood customers see it once.

When	
Interactions start and end by the	selected day and time (UTC). Current Browser time is Wednesday, March 27, 2024 9:57 PM UTC.
Start on:	
Mar 27, 2024	00 (Hours)❤ 00 (Minutes)❤ UTC
End on:	
Apr 25, 2024	00 (Hours)♥ 00 (Minutes)♥ UTC
Prompts only appear once per c	istomer
Prompts only appear once per c	zioner.

**4.** Launch your Prompt when ready and then monitor engagement in the Reporting or Insights tabs.

# Step 3: Coupon for Next Purchase Prompt

On the flip side, Alchemer Digital also enables targeted marketing actions that reengage potentially unhappy customers. One example of this, is using in-app prompts to send a 10% discount to all customers that expressed negative sentiment via the Love Dialog.

1. Create another in-app prompt. To create a Prompt, navigate to the Interactions Tab and click "Create New Prompt" under the Prompts section.

2. Add your message to the prompt. Be sure to mention that you understand their experience did not meet expectations and that the brand is trying to make things right. You can also add custom buttons to the prompt, that direct the customer to additional information about using the discount code.

Prompt				Clone Prompt	
e Prompt Targeting Launch Reporting					
THANK 10%	Prompt Name				
	Product Update				
	Pick a descriptive name. This will not show on devices.				
We're here to make it right!  We understand your most recent experience may not have met your expectations. As one of	Message Content				
our valued customers, you're eligible for a 10% discount on your next purchase.	Header Image		Image Layout		
	NEW FEATURE! (4).png	Clear Image	Full Width	~	
	Your image should be a. png., jog, or, joeg and not exceed 5 MB in size. For maximum detail, upload Image will appear as wide as the prompt an image which is at least 1000px wide. Image Formatting Guidelines				
Dismiss Get Discount Code	Image Alt Text*	ung samaan na			
	iniage Ait Text				
	Alt text should be descriptive, concise, and suitable for	screen readers			
	Title				
	🎉 We're here to make it right! 🎉				
	Content				
	We understand your most recent experience purchase.	may not have met your expectations.	As one of our valued customers, you're eligible	e for a 10% discount on your next	

**3.** After creating your message, configure the prompt's targeting.

**WHO:** We only want this Prompt to display for customers that expressed negative sentiment in their Love Dialogs interactions, multiple times. To do, we select the Repeat Risks segment under Fan Signals.

out segments or rules, ever	yone using your app or website will be eligible to see the message.	
Fan Signal	Repeat Risk 🖌 🖌 Add Details	;
Add a Rule	1 rules out of 1 total rules.	Delete Segment

WHERE: For this example, we want the Prompt to appear when customers open the homepage of the app. This is another example of a custom event, that are configured when you integrate Alchemer Digital.

Where	
The Prompt will appear once per customer at the first event they trigger: Pick points where your customers will be happy, engaged and won't feel disrupted by the message.	
Show the Prompt at any of the following Events:	
Homepage_open	×
Add another Event:	
Type to search Events	
Create New Event	
For more information about Events, view our documentation.	

WHEN: Prompts only appear once per customer, so we want to this interaction to display for a month, increasing the likelihood customers see it once.

**4.** Launch your Prompt when ready and then monitor engagement in the Reporting or Insights tabs.

We hope this use case showcases Alchemer Digital's ability to run targeted marketing campaigns and inspires your own campaigns!

