How to Schedule Reminders in Alchemer Workflow

Sometimes Alchemer Workflow users require multiple respondents to participate in the workflow in a linear way (or a series of responses from the same respondent). This is common for approval workflows. When a workflow user sends a survey invitation, they often need to remind the survey taker to complete the survey, so the workflow isn't stalled.

Scheduling Reminders in Alchemer Workflow

Depending on your use case, there are a few different approaches to scheduling reminders through Alchemer Workflow, here is one example:

1. Add a delay step and specify when you would like the reminder to go out after the initial survey invite was sent.

Delay				
Delay the next st	ep from executing for a se	amount of time:		
7	day(s)		~	
				Cancel Save

2. Add an If/Else logic block after the survey step that you'd like to send the reminder for. Click add condition.

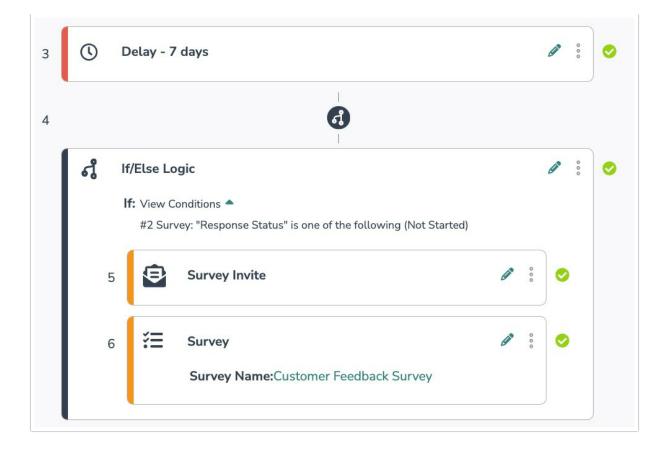
3. Select the survey you'd like to use for your If/Else logic block.

Edit If/Else Logic	
Select step and then set the logic	
Step Name	
#1 Customer Feedback Survey 🗸 🖉 🗙	
	Add Another Step
	Cancel Save

4. Select "Response Status" as your condition then select "is one of the following" as your operator and "Not Started" as your status.

Logic Builder		
Logic Conditions Remove All Logic		
Response Status	 is one of the foll Complete Partial Disqualified Deleted Not Started 	
+ Add Condition		+ Add Group
		Cancel Save Logic

5. Drag steps inside the logic block that will trigger if the conditions are met. In this example, we are sending a reminder survey invite and survey.



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