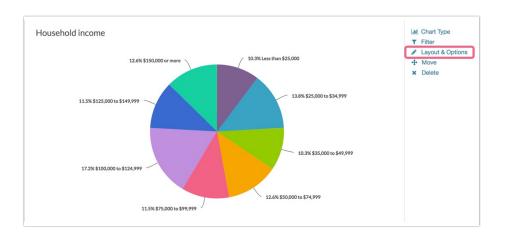
Standard Report: Report Options Vs. Layout & Options

The Standard Report allows you to make edits and changes in a couple of different ways, depending on the scope of the changes that you are looking to make:

1. Use the **Report Options** and **Bulk Edit Elements** tools to change settings for all elements in your report at once. Both of these options can be found in the upper right of your Standard Report.

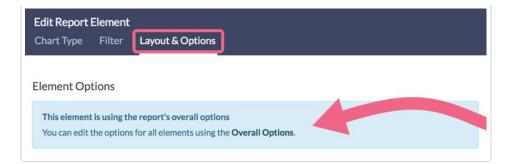


2. Use Layout & Options to customize specific report elements on a case-by-case basis. This option is located to the right of any compatible report element.



Report Options

The Standard Report offers a multitude of overall report settings via **Report Options**. By default, all reporting elements use the overall settings of the Standard Report. Editing an individual element essentially overrides the overall report setting for that element only.

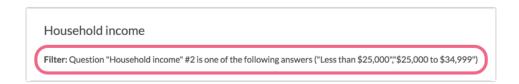


Report Options > Layout

The following overall Layout settings are available:

Filter Details

Filter Details are enabled by default and refer to the notification that is shown if a filter is applied to a specific report element.



Uncheck the Filter Details checkbox to remove these notifications for the entire report.

Chart

Enabled by default, Charts refer to the graphical elements in the Standard Report, such as Pie Charts, Bar Charts, etc. Uncheck the **Chart** checkbox to hide charts for the entire report. Report elements will display with only the Summary Table as a result.

Value	Percent	Responses	 Layout & Options Move
18-24 years-old	12.9%	18	× Delete
25-34 years-old	30.0%	42	
35-44 years-old	27.9%	39	
45-54 years-old	15.7%	22	
55-64 years-old	9.3%	13	
65 years or older	4.3%	6	

Word Cloud

Word Clouds are hidden by default in Standard Reports. They can be enabled for open text questions by checking the Word Cloud box in the Overall Report Options or the Individual Layout & Options.



Summary Table

Summary Tables refer to the tables that are found as part of most reporting elements. Tables are located directly below the charts and offer a more detailed view of the question's data. Tables are enabled by default.

Value	Percent	Responses
18-24 years-old	12.9%	18
25-34 years-old	30.0%	42
35-44 years-old	27.9%	39
45-54 years-old	15.7%	22
55-64 years-old	9.3%	13
65 years or older	4.3%	6
		Total: 140

Uncheck the **Summary Table** checkbox to remove these tables in your entire report, leaving only the charts for each element.

Statistics Table

The Statistics Table displays compatible statistics for reporting elements. Statistics provided include **Average** and **Standard Deviation**. Learn more here. The Statistics Table is disabled by default.

Min	Max	Sum	Average	StdDev	Skipped	Total Response	es
							Totals: 177
\$150,00	0 or more				1	11.3%	20
						13.0%	23

Check the Statistics Table box to include these table for all compatible elements in your report.

Questions With no Data

The Questions With no Data setting allows you to control whether you want to display questions that have not collected any data on your survey. By default, questions with no data will be displayed in your report. Toggle this setting to remove all questions with no data in your Standard Report.

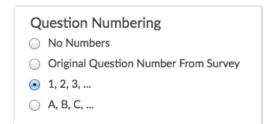
Use Question Alias as Title

The Question Alias feature allows you to create short names for your survey's question titles (this is particularly useful for reporting purposes if your question titles are long).

The Use Question Alias as Title setting allow you to use these short names as titles in your report. Check this setting to use Question Aliases for all reporting elements (provided that an Alias was configured on your survey's Build tab). This option is disabled by default.

Question Numbering

By default, the reporting elements in your Standard Report will be numbered starting with 1. You have the option to turn off numbering in the report by selecting **No Numbers**. If you have customized the numbering of your survey and want to carry that over into your report, select the **Original Question Number From Survey** option. Last, you have the option to convert numbering into lettering, beginning with the letter **A**.



Open Text

By default, data collected via open ended text questions displays as an Open Text Response Table.

Hide Responses -	
ResponseID	Response
1	More respect from coworkers
2	More health benefits
3	New computers and fix the coffee machine!
4	More vacation time and better health benefits
5	New payroll software
6	More money and better benefits
7	More opportunity for overtime/extra pay
8	More money
10	More money

Under the Layout section of the Overall Options, you can select to s how a Word Cloud for all Open Text Answers by default for your entire Standard Report.

OVERALL OPTIONS	ULK EDIT CUSTOM		
eport Name			
Report for May 2022 His	storical Responses 2		
✓ Layout			
Show the Following			
Filter Details			
Chart			
Word Cloud			
Summary Table			
Statistics Table			
 Questions With no Dat 	a		
Use Question Alias as			
Question Numbering			
O No Numbers			
Original Question Num	per From Survey		
• 1, 2, 3,			
○ A, B, C,			
Open Text			

Report Options > Answer Options

The following overall settings are available via the Answer Options section.

N/A Options

If you have applied the Answer Option Special Setting of Not Applicable to one of your answer options, you can elect to exclude both this answer option and any associated data from your entire Standard Report.

N/A Options are included by default. Toggle this setting to remove these from your report.

Response Counts and Checks

Response Counts and Checks are included as part of the Summary Table for each reporting element.

Neutral	16.8%	30
Satisfied	19.0%	34
Very Satisfied	15.6%	28
		Totals: 179

Uncheck the **Response Counts and Checks** checkbox to remove this count from all elements in your Standard Report.

Answer Options/Rows With No Data

By default, any answer options that have not collected data will be omitted from your Standard Report. If you prefer to have these included, check the **Answer Options/Rows With No Data** box.

Value	Percent	Responses
Less than \$25,000	0.0%	C
\$25,000 to \$34,999	0.0%	C
\$35,000 to \$49,999	0.0%	O
\$50,000 to \$74,999	0.0%	O
\$75,000 to \$99,999	100.0%	1

Answer Options Names

The Standard Report will display the **Original Option Titles** within reporting elements by default. If you have customized your reporting values to be unique of your answer option titles and want to display the reporting values in your report, toggle this setting to **Reporting Values**.

Order Answers By

An answer option within your reporting elements will be displayed in the **Original Order it Appeared in the Survey** by default. You can toggle this setting to show answers based on the **Number of Response (Highest to Lowest)** or **Alphabetically**.

Order Answers By

Number of Responses (Highest to Lowest)

- Original Order it Appeared in the Survey
- Alphabetically

Decimal Places

All percentages in the Standard Report are shown with 1 decimal point by default. Toggle this setting to either **0** (no decimal points) or **2** decimal points.

Report Options > Charts

The following overall settings are available via the Charts section.

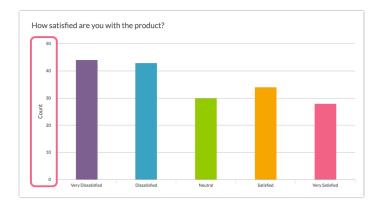
Chart Size

The default chart size for Standard Reports is **Medium**. Toggle this setting to **Small** or **Large** depending on your preference.

Chart Size
Small
 Medium
🔘 Large
Note: Charts will resize to fit to smaller screens.

Axis Values

By default, charts in the Standard Report show axis values as a percentage. If you prefer to see axis values as counts, toggle **Option Percents** to **Option Counts**.



X-Axis/Y-Axis Value Bounds

Use these fields to set the *limits (min & max) of your x/y-axes* for compatible report elements.

X-Axis Value Bounds	
min	max 100
Y-Axis Value Bounds	
min	max

Available for the following chart types:

- Vertical Bar Chart
- Horizontal Bar Chart
- Line Chart
- Spline Chart
- Area Chart
- Area Spline Chart

Group Piped/Repeated Charts by

If you are utilizing Question Piping or Page Piping in your survey, you will see your piped/repeated questions segmented by default. These segments will be grouped based on the **Source Option** by default. You have the option to group based on the **Target Option** instead. Learn about the differences between these options here.

Report Options > Grid-Type Questions

The following overall settings are available via the Grid-Type Questions section.

Row Total

The Row Total refers to the number of responses per a given row of a grid question. This is not displayed by default, but can be toggled on for all grids in your report by checking the **Row Total** box.

	Very Dissatisfied	Dissatisfied	Neutral	Satisfied	Very Satisfied	Responses
Customer Service Count Row %	50 21.7%	37 16.1%	49 21.3%	43 18.7%	51 22.2%	230
Product Count Row %	46 18.7%	51 20.7%	44 17.9%	43 17.5%	62 25.2%	246

Row Average

The Row Average displays an average value calculated across all answer options in a given row. The average will only be available if numeric reporting values have been defined for the grid columns. Row averages are not displayed by default but can be enabled for all grids in your report by checking the **Row Average** box.

	Very Dissatisfied	Dissatisfied	Neutral	Satisfied	Very Satisfied	Average
Customer Service Row %	21.7%	17.5%	21.4%	19.1%	20.4%	3.0
Product Row %	18.1%	19.9%	19.0%	19.3%	23.7%	3.1

Column Total

Column Total refers to the number of responses for a given column in a grid question. Column totals are not enabled by default but can be displayed for all grids by checking the **Column Total** box.

	Very Dissatisfied	Dissatisfied	Neutral	Satisfied	Very Satisfied
Customer Service Row %	21.7%	17.5%	21.4%	19.1%	20.4%
Product Row %	18.1%	19.9%	19.0%	19.3%	23.7%
Totals					
Total Responses Column Total	125	118	127	121	139

Column Average %

The Column Average % displays an average value (as a percentage) calculated across all answer

options in a given columns. Column averages are not displayed by default but can be enabled for all grids in your report by checking the Column Average % box.

	Very Dissatisfied	Dissatisfied	Neutral	Satisfied	Very Satisfied
Customer Service					
Row %	21.7%	17.5%	21.4%	19.1%	20.4%
Column %	53.6%	45.8%	52.0%	48.8%	45.3%
Product					
Row %	18.1%	19.9%	19.0%	19.3%	23.7%
Column %	46.4%	54.2%	48.0%	51.2%	54.7%
Totals					
Total Responses					
Column Total	125	118	127	121	139
Column Avg. %	19.8%	18.7%	20.2%	19.2%	22.1%

Custom Table Subquestions

If you have collected data via the Custom Table question type, this data will be displayed via the **Order by Row** configuration. You have the option to toggle this to **Order by Column** instead. Learn about the differences here.

Report Options > Report Language

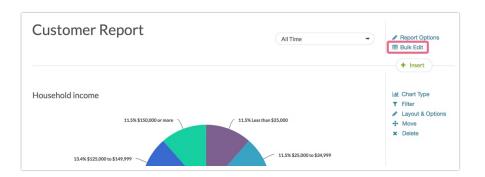
The **Report Language** section allows you to choose a language for your Standard Report, provided that you have incorporated translations into your survey via the Text & Translations interface.

Report Options > Crosstab

There are a number of overall settings that can be applied to all Crosstab elements within a Standard Report. These settings are covered in detail here.

Bulk Edit Elements

The Bulk Edit settings can be accessed from the upper right of your Standard Report.



Bulk Edit > Element Title

Using the **Bulk Edit** tool, you can quickly change titles for a number of your reporting elements. Simply click on an existing element title and update the text.

verall Options Bulk Edit			
cluded Report Elements			
Element Title	Chart Type	Element Type	Bulk Remove
Household income	Pie Chart	\$ Radio buttons	1 @ ×
Based on your most rec	NPS Chart	\$ Net promoter score	t 🗠 🗙
What state do you curre	Pie Chart	\$ Radio buttons	t 🗠 🗙
Age Group	Pie Chart	\$ Radio buttons	t 🗠 🗙
Job Function	Pie Chart	\$ Radio buttons	t 🗠 🗙
Please rate your level of		Radio button grid	1 @ ×
How satisfied are you w	Vertical Bar	\$ Rating (likert scale)	1 @ ×
Please provide any addi	Word Cloud	\$ Essay / long answer	t @ ×

Bulk Edit > Chart Type

Quickly update the chart types for a number of compatible reporting elements. Click on the **Chart Type** dropdown menu and select from the available options.

dit Report verall Options Bulk Edit			
cluded Report Elements			
Element Title	Chart Type	Element Type	Bulk Remove
Income	Pie Chart	\$ Radio buttons	10,
NPS	NPS Chart	\$ Net promoter score	10,
What state do you curre	Pie Chart	\$ Radio buttons	t @ >
Age Group	Pie Chart	\$ Radio buttons	t @ >
Job Function	Pie Chart	\$ Radio buttons	t @ >
Please rate your level of		Radio button grid	10,
How satisfied are you w	Vertical Bar	\$ Rating (likert scale)	t @ >
Please provide any addi	Word Cloud	\$ Essay / long answer	1 🗠 🖇

Bulk Edit > Move, Copy, Delete

Use the icons in the right hand column to quickly move, copy, or delete reporting elements.

lit Report			
verall Options Bulk Edit			
cluded Report Elements			
Element Title	Chart Type	Element Type	Bulk Remove
Income	Vertical Bar	\$ Radio buttons	1 @ ×
NPS	Table	\$ Net promoter score	1 @ ×
What state do you curre	Pie Chart	\$ Radio buttons	1 @ ×
Age Group	Pie Chart	\$ Radio buttons	1 @ ×
Job Function	Donut	\$ Radio buttons	1 @ ×
Please rate your level of		Radio button grid	1 🗠 🗙
How satisfied are you w	Vertical Bar	\$ Rating (likert scale)	1 🗠 🗙
Please provide any addi-	Word Cloud	\$ Essay / long answer	1 @ ×

Bulk Edit > Bulk Remove

Use the **Bulk Remove** option to quickly delete multiple reporting elements.

dit Report			
verall Options Bulk Edit			
cluded Report Elements			
Element Title	Chart Type	Element Type	Bulk Remove
NPS	Table	\$ Net promoter score	1 @ ×
What state do you curre	Pie Cha	\$ Radio buttons	1 @ ×
Income	Vertical Bar	\$ Radio buttons	t 🗠 🗙
Age Group	Pie Chart	\$ Radio buttons	1 @ ×
Job Function Copy	Pie Chart	\$ Radio buttons	t 🗠 🗙
Please rate your level of		Radio button grid	1 @ ×
How satisfied are you w	Vertical Bar	\$ Rating (likert scale)	1 @ ×
Please provide any addi	Word Cloud	\$ Essay / long answer	1 @ ×

Bulk Edit > Add another report element

Similar to using the Insert Tool, the **Add another report element** option allows you to add items such as a Device Chart, Response Map, or Question Chart to your Standard Report.

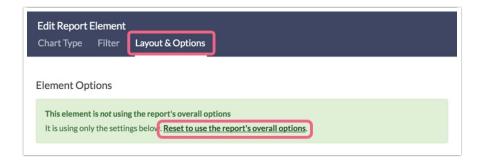
Element Title	Chart Type	Element Type	Bulk Remove
NPS	Table	\$ Net promoter score	1 @ ×
What state do you curre	Pie Chart	\$ Radio buttons	1 @ ×
Income	Vertical Bar	\$ Radio buttons	1 @ ×
Age Group	Pie Chart	\$ Radio buttons	1 @ ×
Please provide any addit	Word Cloud	\$ Essay / long answer	t 🗠 🗙

Layout & Options (Individual Report Elements)

As mentioned above, all reporting elements use the overall settings of the Standard Report by default. Using **Layout & Options** settings, you can override the overall report settings for a given reporting element.

Many of the settings available for your entire report via **Overall Options** are available on a per element basis via **Layout & Options**. Note that depending on the element type, different options will be available.

If you update a reporting element via Layout & Options, you will see the following notification within that element:



You will also see the following notification within the body of your Standard Report:

lousehold income		Chart Type
Value	Percent	Research & Coptions
Less than \$25,000	11.5%	Layout settings on this element are overriding the Overall Options.
\$25,000 to \$34,999	11.5%	Reset to Default View Overall Option
\$35,000 to \$49,999	12.2%	32
\$50,000 to \$74,999	12.6%	33

When an individual report element is flagged with this icon, any changes that you make to your Standard Report via **Overall Options** will not be applied to the element.

Layout & Options > Question Options

The following element-specific settings are available via the **Question Options** section.

Chart

Enabled by default, uncheck the **Chart** checkbox to hide the chart for a specific report element. This will hide things like Pie Charts, Bar Charts, etc.

Summary Table

Summary Tables refer to the tables that are found as part of most reporting elements. Tables are located directly below the charts and offer a more detailed view of the question's data. Tables are enabled by default.

Value	Percent	Responses
18-24 years-old	12.9%	18
25-34 years-old	30.0%	42
35-44 years-old	27.9%	39
45-54 years-old	15.7%	22
55-64 years-old	9.3%	13
65 years or older	4.3%	6
		Total: 140

Uncheck the **Summary Table** checkbox to hide this table for the specific report element that you are editing.

Statistics

The Statistics Table displays compatible statistics for reporting elements. Statistics provided include **Average** and **Standard Deviation**. Learn more here. Statistics are disabled by default.

Tot	11.3% 20 Totals: 177
Tot	
\$150,000 or more 11.3%	

Check the Statistics box to include this table for the specific reporting element that you are editing.

Layout & Options > Answer Options

The following element-specific settings are available via the Answer Options section.

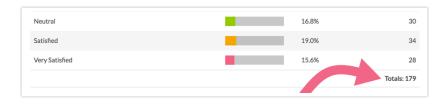
N/A Options

If you have applied the Answer Option Special Setting of Not Applicable to one of your answer options, you can elect to exclude both this answer option and any associated data from a specific report element.

N/A Options are included by default. Toggle this setting to remove this from the specific element.

Response Counts

Response Counts are included as part of the Summary Table for each reporting element.



Uncheck the **Response Counts** checkbox to remove this count from the specific element that you are editing.

Answer Options With no Data (Rows With no Data)

By default, any answer options that have not collected data will be omitted from your Standard Report. If you prefer to have these included, check the **Answer Options With no Data** box.

Options with no data will be included in your element's Summary Table.

Value	Percent	Response
Less than \$25,000	0.0%	(
\$25,000 to \$34,999	0.0%	(
\$35,000 to \$49,999	0.0%	(
\$50,000 to \$74,999	0.0%	(
\$75,000 to \$99,999	100.0%	

Answer Options Names

The Standard Report will display the **Original Option Title** within reporting elements by default. If you have customized your reporting values to be unique from your answer option titles and want to display the reporting values for a specific element, toggle this setting to **Reporting Values**.

Order Answers By

An answer option within your reporting element will be displayed in the **Original Order it Appeared in the Survey** by default. You can toggle this setting to show answers based on the **Number of Response (Highest to Lowest)** or **Alphabetically**.



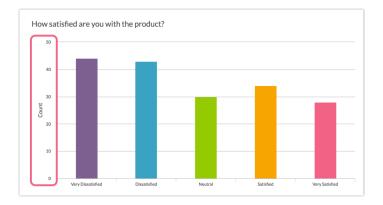
- Number of Responses (Highest to Lowest)
- Original Order it Appeared in the Survey
- Alphabetically

Chart Size

The default **Chart Size** for any reporting element is **Medium**. Toggle this to either **Small** or **Large** depending on your preference.

Axis Values

By default, charts in the Standard Report show axis values as a percentage. If you prefer to see axis values as counts for a specific element, toggle **Option Percents** to **Option Counts**.



X-Axis/Y-Axis Value Bounds

Use these fields to set the *limits of your x/y-axis* for this specific report element.

X-Axis Value Bour	nds	
min	max 100	
Y-Axis Value Boun	ds	
min	max	

Available for the following chart types:

- Vertical Bar Chart
- Horizontal Bar Chart
- Line Chart
- Spline Chart
- Area Chart
- Area Spline Chart

Layout & Options > Grid Options

The following Grid Options are available when working with grid reporting elements.

Row Total (Grid Questions Only)

The Row Total refers to the number of responses per a given row of a grid question. This is not displayed by default, but can be toggled on for a specific grid by checking the **Row Total** box.

	Very Dissatisfied	Dissatisfied	Neutral	Satisfied	Very Satisfied	Responses
Customer Service						
Count	50	37	49	43	51	230
Row %	21.7%	16.1%	21.3%	18.7%	22.2%	
Product						
Count	46	51	44	43	62	246
Row %	18.7%	20.7%	17.9%	17.5%	25.2%	

Row Average (Grid Questions Only)

The Row Average displays an average value calculated across all answer options in a given row. The average will only be available if numeric reporting values have been defined for the grid columns. Row averages are not displayed by default but can be enabled a specfic grid by checking the **Row Average** box.

Please rate your	level of satisfactio	n with the follo	owing:			
	Very Dissatisfied	Dissatisfied	Neutral	Satisfied	Very Satisfied	Average
Customer Service Row %	21.7%	17.5%	21.4%	19.1%	20.4%	3.0
Product Row %	18.1%	19.9%	19.0%	19.3%	23.7%	3.1

Column Total (Grid Questions Only)

Column Total refers to the number of responses for a given column in a grid question. Column totals are not enabled by default but can be displayed for your grid by checking the **Column Total** box.

	Very Dissatisfied	Dissatisfied	Neutral	Satisfied	Very Satisfie
Customer Service Row %	21.7%	17.5%	21.4%	19.1%	20.4%
Product Row %	18.1%	19.9%	19.0%	19.3%	23.7%
Totals Total Responses					
Column Total	125	118	127	121	139

Column Average % (Grid Questions Only)

The Column Average % displays an average value (as a percentage) calculated across all answer options in a given columns. Column averages are not displayed by default but can be enabled for a specific grid by checking the Column Average % box.

	Very Dissatisfied	Dissatisfied	Neutral	Satisfied	Very Satisfied
Customer Service Row %	21.7%	17.5%	21.4%	19.1%	20.4%
Column %	53.6%	45.8%	52.0%	48.8%	45.3%
Product					
Row %	18.1%	19.9%	19.0%	19.3%	23.7%
Column %	46.4%	54.2%	48.0%	51.2%	54.7%
Totals					
Total Responses					
Column Total	125	118	127	121	139
Column Avg. %	19.8%	18.7%	20.2%	19.2%	22.1%

Layout & Options > Question Options (Open Text Questions)

The following Question Options are available for open text questions.

Word Cloud (Open Text Questions Only)

Word Clouds are hidden by default in Standard Reports. They can be enabled for open text questions by checking the Word Cloud box in the Overall Report Options or the Individual Layout & Options.



By default, data collected via open ended text questions displays as an Open Text Response Table.

<u>Hide Responses ▼</u>	
ResponseID	Response
1	More respect from coworkers
2	More health benefits
3	New computers and fix the coffee machine!
4	More vacation time and better health benefits
5	New payroll software
6	More money and better benefits
7	More opportunity for overtime/extra pay
8	More money
10	More money

Under the Question Options section of Layout & Options, you can select to s how a Word Cloud for Open Text Answers.

Edit Report Element
CHART TYPE FILTER LAYOUT & OPTIONS
Element Options
This element is <i>not</i> using the report's overall options It is using only the settings below. Reset to use the report's overall options .
Question Options
Show the following Word Cloud Summary Table
Collapse Open Text Response Tables

Layout & Options > Custom Table Subquestions

The following option is available for Custom Table Questions.

Custom Table Subquestions (Custom Table Questions Only)

If you have collected data via the Custom Table question type, this data will be displayed via the **Order by Row** configuration. You have the option to toggle this to **Order by Column** instead. Learn about the differences here.

Reset Individual Options to Use Overall Options

If you have customized settings for a specific reporting element and decided that you would rather reset the element to use the overall settings, you have a couple of options.

Access Layout & Options for the specific element and select Reset to use the report's overall option within the notification message.

Edit Report Element		
Chart Type Filter	Layout & Options	
Element Options		
	g the report's overall options below. Reset to use the)

Another option is to reset from the body of the Standard Report. Hover over the red notification icon and click **Reset to Default**.

lousehold income		Lad Chart Type ▼ Filter	
Value	Percent	Reconcernence A Layout & Options	
Less than \$25,000	11.5%	Layout settings on this element are overriding to Overall Options.	
\$25,000 to \$34,999	11.5%	Reset to Default View Overall Op	
\$35,000 to \$49,999	12.2%	32	
\$50,000 to \$74,999	12.6%	33	

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