# Filter Export Data

There are many reasons why you may not want to include all of your data in an Export. You may only want to see people who answer a specific question, or data from a certain date range. We allow you to do all of this with Export filtering.

Learn about Report Filtering.

# What Exports can I filter?

- CSV/Excel Export
- SPSS Export

### Where can I find this?

For the purpose of this tutorial, we'll explain how to access this via a CSV/Excel Export (but the same steps apply for any export).

- 1. Go to Results > Exports and select your CSV/Excel Export.
- 2. Click Customize Report > Filters.

# What can I filter by?

You can filter by a number of different options, as well as just about any question in your survey!

#### **Response Status**

Complete and Test responses are included by default.

Collaborator License level users can <u>not</u> filter on partial or disqualified responses.

#### Date Range

Filtering reports by a specific date range is a popular application of filters. You could set your report to filter by a specific range such as 12/1/2013 through 12/31/2013 (which would give you data between those dates). Learn more in our Date Filtering Tutorial.

You can also filter by a specific frequency of time such as -1 week, or -1 month. This means whenever you re-run your data; it would give you the latest week or month of data.

The -x days/weeks/months etc. is based on the time you run the report. If you wish to include the entire day, you'll need to add a time to your -x days filter. For example, if you wish to receive the complete list of responses from the last seven days, not including responses from today, the following filter would achieve this:

	· .	
7 days 12:01 AM	and	-1 days 11:59 PM

#### Valid Date Formats for Filtering

- 4/10/2017
- 04/10/2017
- 4/10/2017 2:14 pm
- 4/10/2017 2:14 pm EST (yes, you can specify a time zone!)
- 4/10/2017 23:59
- 10 April 2017
- +/-1 weeks, days, hours, minutes
- next/last Monday
- now

#### Response IDs

Using both the Include Response IDs and the Exclude Response IDs fields you can filter to include or exclude specific response IDs.

#### By IP Address

This allows you to remove duplicate responses that were recorded from the same IP address. You can either keep the newest or oldest response.

#### Filter by Campaign

If you have multiple share links (email campaigns, tracking links, embeds, etc.), you can filter by specific links.

#### Filter Rules

This option allows you to filter by specific questions in your survey. You can also filter based on geo data, URL variables, and email campaign contact data.

Edit Report Setting	S				
GENERAL SETTINGS	R SHARE				VINCED HELP?
Deensere Status					
Response Status					
Complete					
Disqualified					
Partial					
Test					
Only show responses collecte	d between				
Start Date	and End [	Date			
Example: 02/11/2015 10:54 AM or -10	days (relative to	today)			
Filter By Response IDs	Exclu	de Response IDs			
Ex: 1,3-5,7					
By IP Address					
Remove duplicate responses b	y IP Address				
By Campaign					
Hidden Link					
Default Link					
Report on responses matchi	ng these ru	les:			
Remove All Logic					
Select a condition	\$	is exactly equal 🜲			
+ Add Condition					+ Add Group

#### Fields Not Available for Filtering

Option, Question, and Paged Piped questions cannot be used in filters.

# Add Conditions or Groups of Conditions

Once you've added a single rule to filter your responses, you can add additional Conditions or Groups of conditions.

To add another Condition to your filter, click the **+Add Condition** below the first rule you've created. Additional rules can be used in conjunction with the existing rule (AND) or to create a

separate exclusive condition (OR).

port on responses matching these rules: remove	
Q 1. What is your gender?	♠ Male
	✓ Female
and 🗘 And/Or	
Q 2. What race do you identify $\epsilon$ \$ is in list	Salan/Pacific Islander
	Black/African-American
	Native American/Alaska Native
	☐ Hispanic
	Caucasian
	<ul> <li>Other</li> </ul>

To add a new Group of Conditions, click +Add Group and create your rule(s) that can be used in conjunction with the first group or exclusively.

oort on response	es matching these rules: — remove
Group 1	Q 1. What is your gender: 🔶 is in list 🔶 🗆 Male
	Semale
	and 🜲
	Q 2. What race do you id 🛊 is in list 🛊 🗹 Asian/Pacific Islander 🗙
	Black/African-American
	Native American/Alaska Native
	Hispanic
	Caucasian
	□ Other
	+ Add Condition
and	
Group 2 🗙	Region 💠 is exactly 🛊 CA
	or \$
	Region 🛊 is exactly 🛊 HI 🗙
	+ Add Condition
	+ Add Gr

In the above example, the report would filter responses from respondents that said they were women of Asian/Pacific Island descent who live in California or Hawaii.

# What Does a Filtered Export Look Like?

It is important to note that filtering will only affect the data displayed within your report. Filtering will not affect which questions or answer options are displayed.

A default, un-filtered CSV/Excel Export will display all questions as column headers along with all data in the associated columns.

R	S	T	U	V	W	)
Country	City	Region	Postal	What is your gender?	What race do you identify as?	
United States	Boulder	CO	80301	Male	Caucasian	
United States	Boulder	CO	80301	Male	Other	
United States	Boulder	CO	80301	Female	Caucasian	
United States	Boulder	CO	80301	Male	Hispanic	
United States	Boulder	CO	80301	Female	Other	
United States	Boulder	CO	80301	Male	Caucasian	
United States	Boulder	CO	80301	Female	Black/African-American	
United States	Boulder	CO	80301	Male	Asian/Pacific Islander	
United States	Boulder	CO	80301	Male	Other	
United States	Boulder	CO	80301	Female	Asian/Pacific Islander	
United States	Boulder	CO	80301	Male	Black/African-American	

A **filtered** export will display all questions, but will only display the data according to your filter rules.

United StateBoulderCO80301MaleCaucasianUnited StateBoulderCO80301MaleOtherUnited StateBoulderCO80301MaleHispanicUnited StateBoulderCO80301MaleCaucasianUnited StateBoulderCO80301MaleCaucasianUnited StateBoulderCO80301MaleAsian/Pacific IslanderUnited StateBoulderCO80301MaleOther	S	T	U	V	W	X
United State     Boulder     CO     80301     Male     Other       United State     Boulder     CO     80301     Male     Hispanic       United State     Boulder     CO     80301     Male     Caucasian       United State     Boulder     CO     80301     Male     Asian/Pacific Islander       United State     Boulder     CO     80301     Male     Other	City	Region	Postal	What is your gender?	What race do you identify as?	
United State         Boulder         CO         80301         Male         Hispanic           United State         Boulder         CO         80301         Male         Caucasian           United State         Boulder         CO         80301         Male         Asian/Pacific Islander           United State         Boulder         CO         80301         Male         Other	Boulder	CO	80301	Male	Caucasian	
United State         Boulder         CO         80301         Male         Caucasian           United State         Boulder         CO         80301         Male         Asian/Pacific Islander           United State         Boulder         CO         80301         Male         Other	Boulder	CO	80301	Male	Other	
United State Boulder CO 80301 Male Asian/Pacific Islander United State Boulder CO 80301 Male Other	Boulder	CO	80301	Male	Hispanic	
United State Boulder CO 80301 Male Other	Boulder	CO	80301	Male	Caucasian	
	Boulder	CO	80301	Male	Asian/Pacific Islander	
	Boulder	CO	80301	Male	Other	
United State Boulder CO 80301 Male Black/African-American	Boulder	CO	80301	Male	Black/African-American	
United State		Boulder Boulder Boulder Boulder Boulder Boulder	Boulder CO Boulder CO Boulder CO Boulder CO Boulder CO Boulder CO Boulder CO	Boulder         CO         80301           Boulder         CO         80301           Boulder         CO         80301           Boulder         CO         80301           Boulder         CO         80303           Boulder         CO         80303           Boulder         CO         80303           Boulder         CO         80303           Boulder         CO         80303	Boulder     CO     80301     Male       Boulder     CO     80301     Male	CityRegionPostalWhat is your gender?What race do you identify as?BoulderCO80301MaleCaucasianBoulderCO80301MaleOtherBoulderCO80301MaleHispanicBoulderCO80301MaleCaucasianBoulderCO80301MaleCaucasianBoulderCO80301MaleCaucasianBoulderCO80301MaleAsian/Pacific IslanderBoulderCO80301MaleOther

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